



# **Immersion Day**

*Identity & Access Management*

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## Overview

This lab will walk you through connecting to the instance and configuring security credentials so that you can interact with the AWS APIs and command line tools. This lab will cover the following topics:

- Creating an IAM Group and adding an IAM user to the Group.
- Exploring the properties of an IAM User.
- Creating an IAM Role for EC2

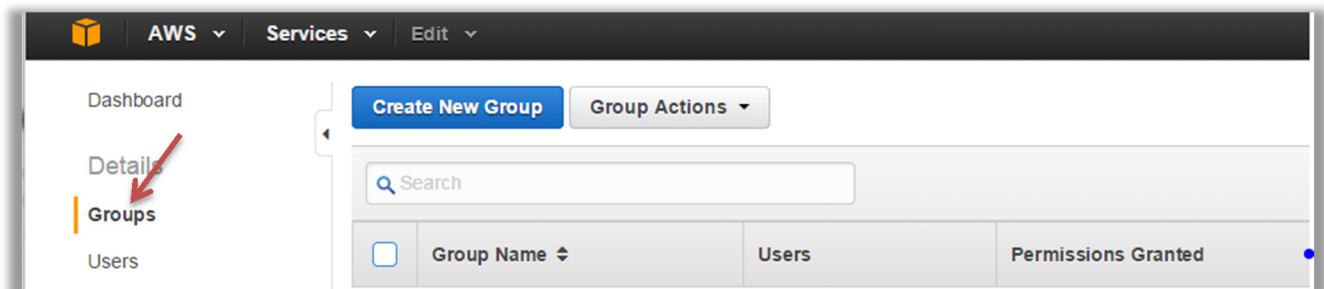
# Managing AWS IAM User and Security Credentials

## Creating IAM Users and Groups

To generate AWS API credentials, go to IAM dashboard in the AWS console.



Select “Groups” then Click the “Create a New Group” button.



Type **Power\_Users** into the Group Name: text box and click **Next Step**.

Click the **Select** button next to **Power User Access**.

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This will create a “Power User” IAM policy allowing group members to perform any AWS action except perform IAM management (e.g. notice the “NotAction iam:\*” line). **Click Next Step:**

The screenshot shows the 'Set Permissions' step of the 'Create New Group Wizard' in the AWS IAM console. The left sidebar shows the progress: Step 1: Group Name, Step 2: Permissions (current), and Step 3: Review. The main content area has a title 'Set Permissions' and a description: 'You can customize permissions by editing the following policy document. For more information about the access policy language, see [Overview of Policies](#) in Using IAM. To test the effects of your policies before committing them into production, you can use the [IAM Policy Simulator](#).' Below this, there is a 'Policy Name' field containing 'PowerUserAccess-Power\_Users-201412301236' and a 'Policy Document' text area containing the following JSON:

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Effect": "Allow",
      "NotAction": "iam:*",
      "Resource": "*"
    }
  ]
}
```

At the bottom right, there are three buttons: 'Cancel', 'Previous', and 'Next Step'.

Click on “**Create Group**” to create group

The screenshot shows the 'Review' step of the 'Create New Group Wizard' in the AWS IAM console. The left sidebar shows the progress: Step 1: Group Name, Step 2: Permissions, and Step 3: Review (current). The main content area has a title 'Review' and a description: 'Review the information below and click Create Group to proceed.' Below this, there is a table with two rows:

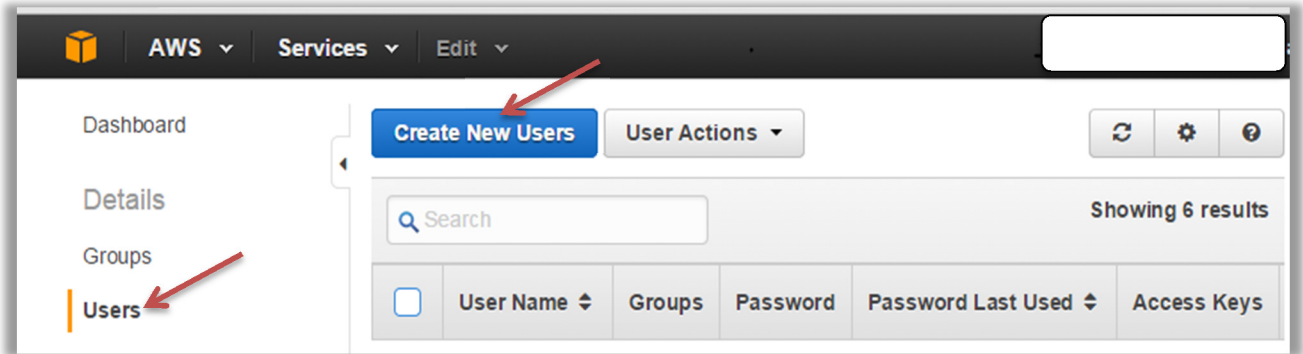
<b>Group Name</b>	Power_Users	<a href="#">Edit Group Name</a>
<b>Permissions</b>	PowerUserAccess-Power_Users-201412301236	<a href="#">Edit Permissions</a>

At the bottom right, there are three buttons: 'Cancel', 'Previous', and 'Create Group'.

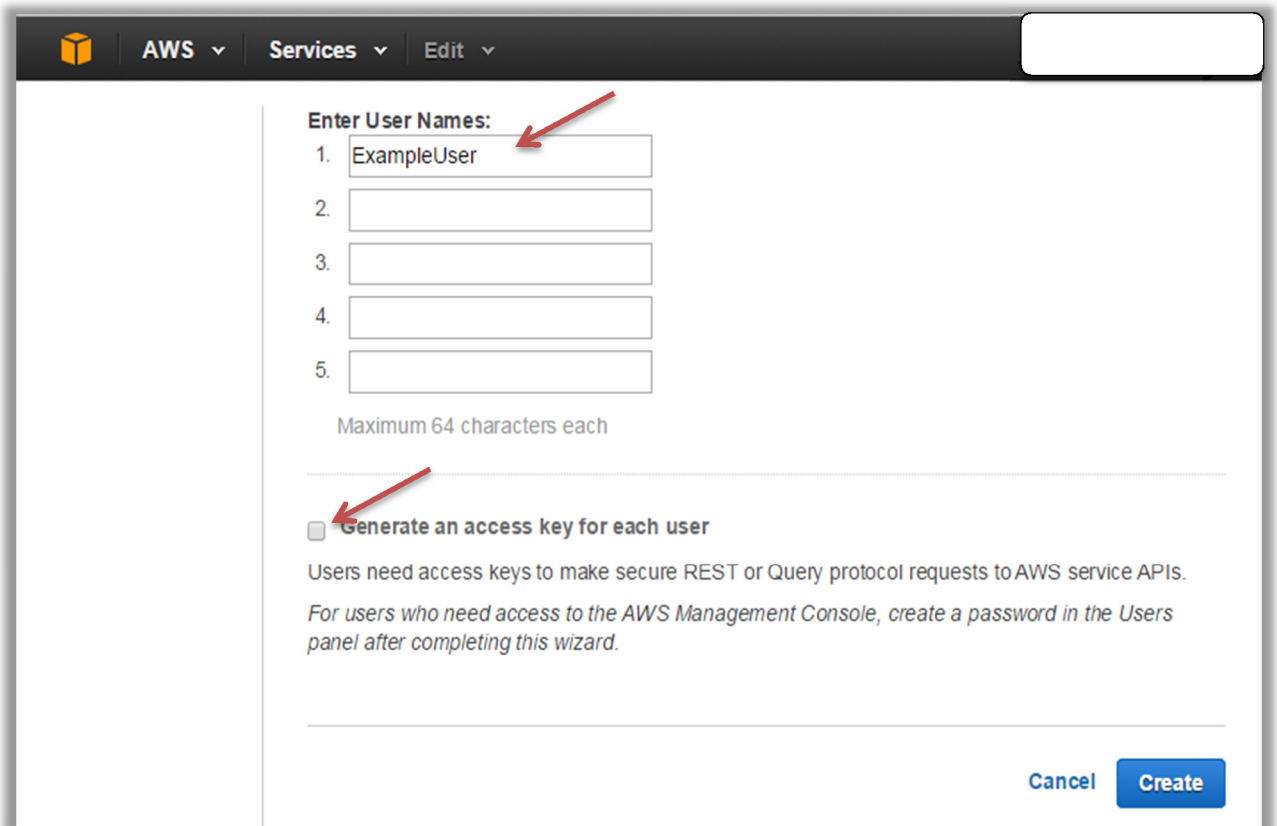
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Select **"Users"** then Click the **"Create a New Users"** button.



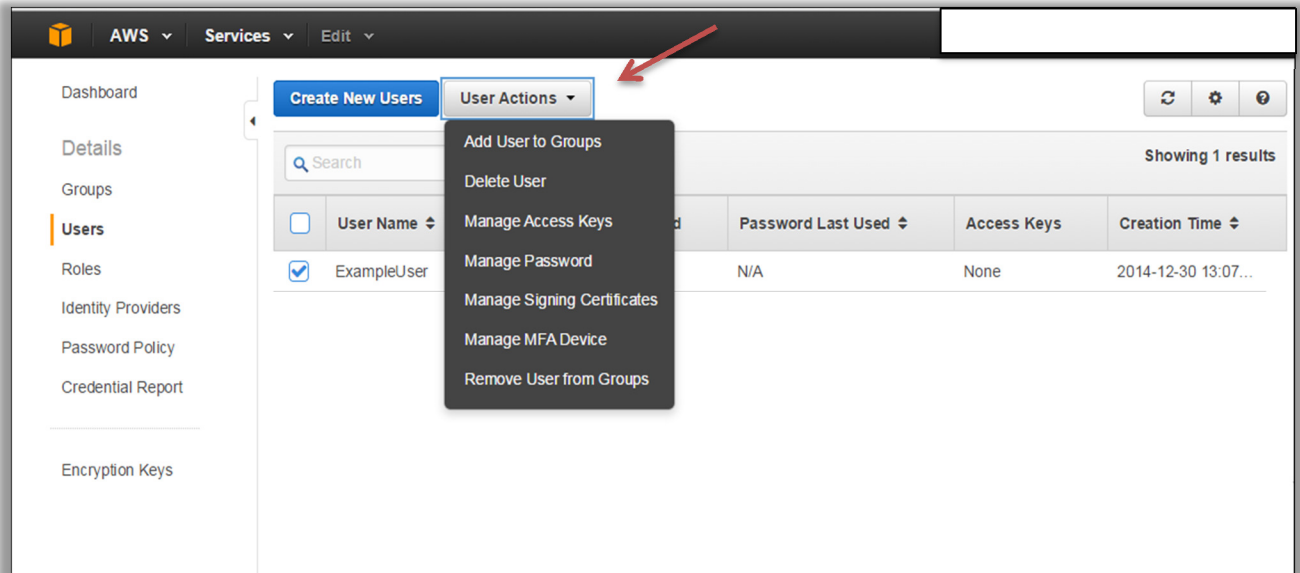
Enter *ExampleUser* in the first text box under **Enter User Names:** Unselect the check box next to **Generate an access key for each user** and click **Create**.



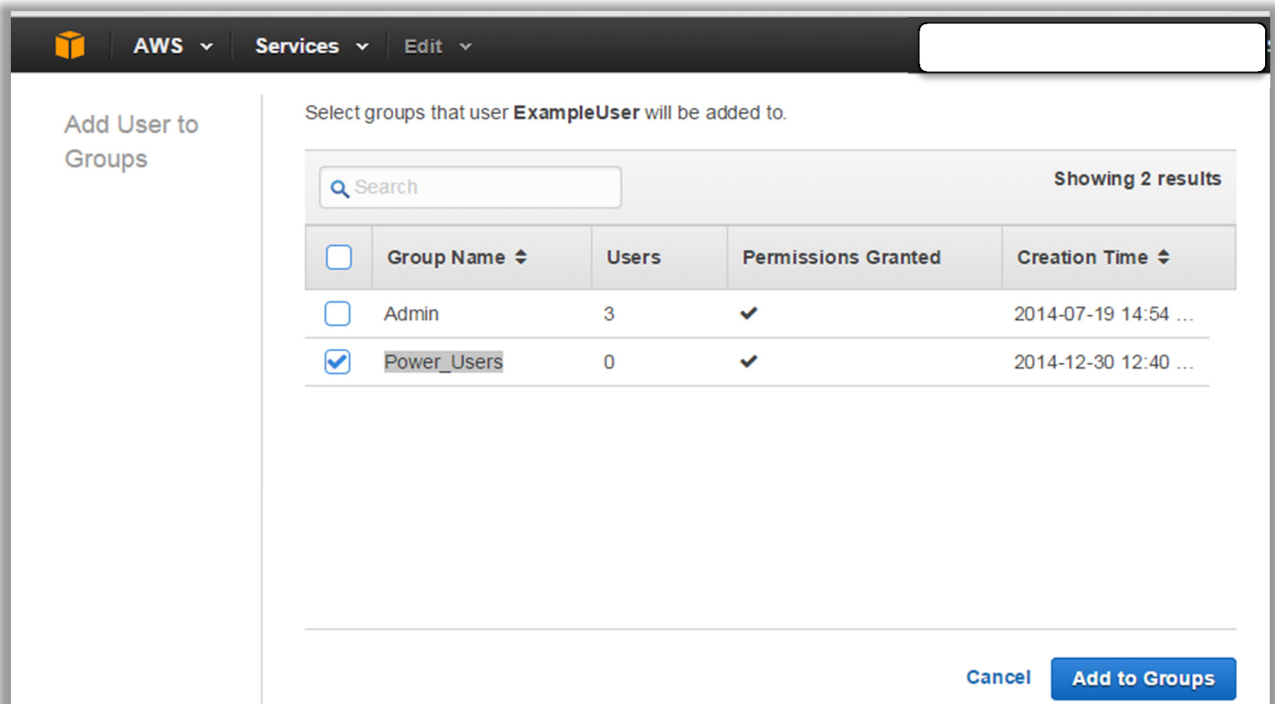
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Select **ExampleUser** then Click on **User Actions** and select the **Add User to Groups** menu option.



Select the **Power\_User** group then click **Add to Groups**



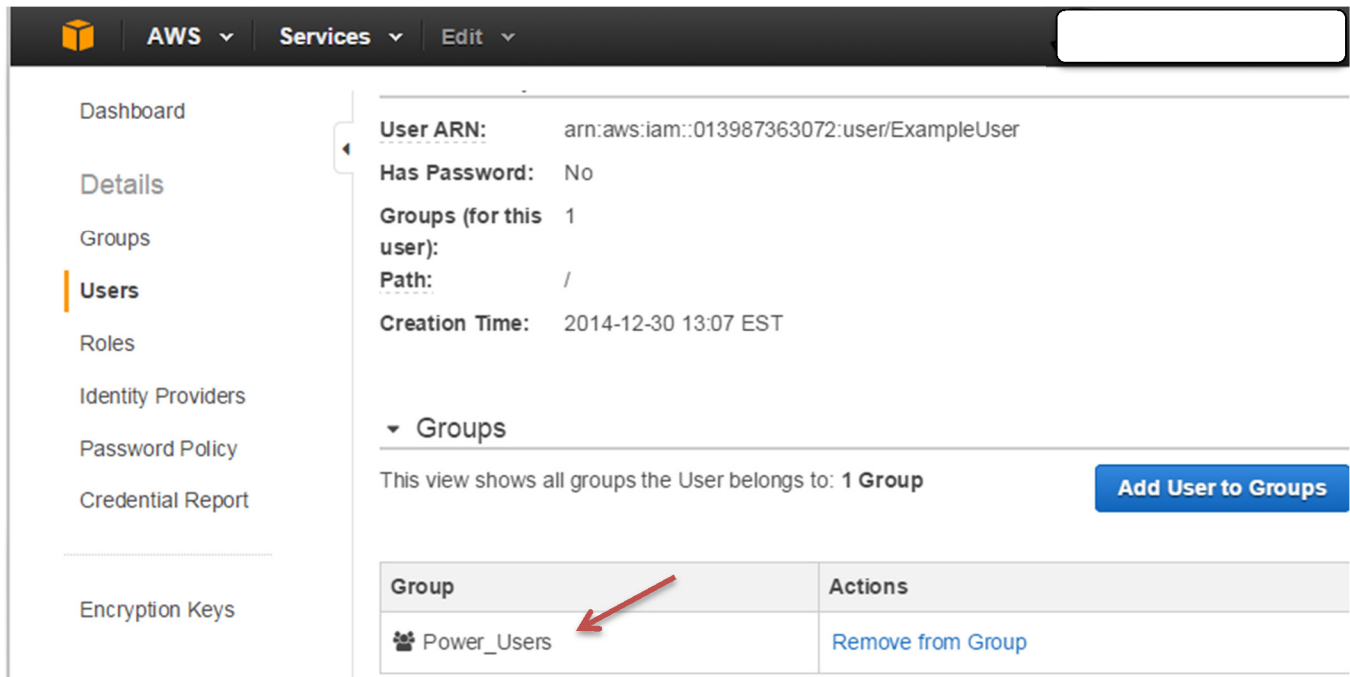
Your new user and group have now been created.



## Managing IAM User Permissions and Credentials

Now that you have created your first IAM user and group, let's take a look at the IAM user properties. Click on the **Users** option in the left-hand menu, then select the *ExampleUser* account that you just created.


Notice the user is a member of the **Power\_Users** group that you added them to..



The screenshot shows the AWS IAM console interface. The left-hand menu has the following items: Dashboard, Details, Groups, **Users** (highlighted), Roles, Identity Providers, Password Policy, Credential Report, and Encryption Keys. The main content area displays the details for the user *ExampleUser*. The details include:

- User ARN:** arn:aws:iam::013987363072:user/ExampleUser
- Has Password:** No
- Groups (for this user):** 1
- Path:** /
- Creation Time:** 2014-12-30 13:07 EST

Below the details, there is a section titled **Groups** with a dropdown arrow. It states: "This view shows all groups the User belongs to: 1 Group". To the right of this text is a blue button labeled "Add User to Groups".

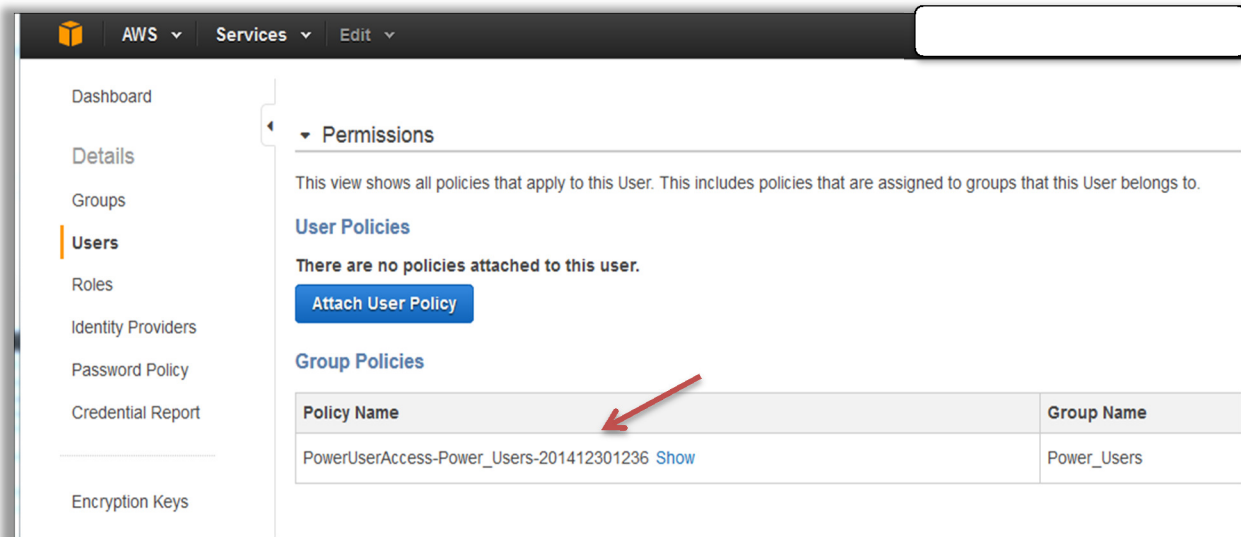
Group	Actions
 Power_Users	<a href="#">Remove from Group</a>

A red arrow points to the **Power\_Users** group in the table.

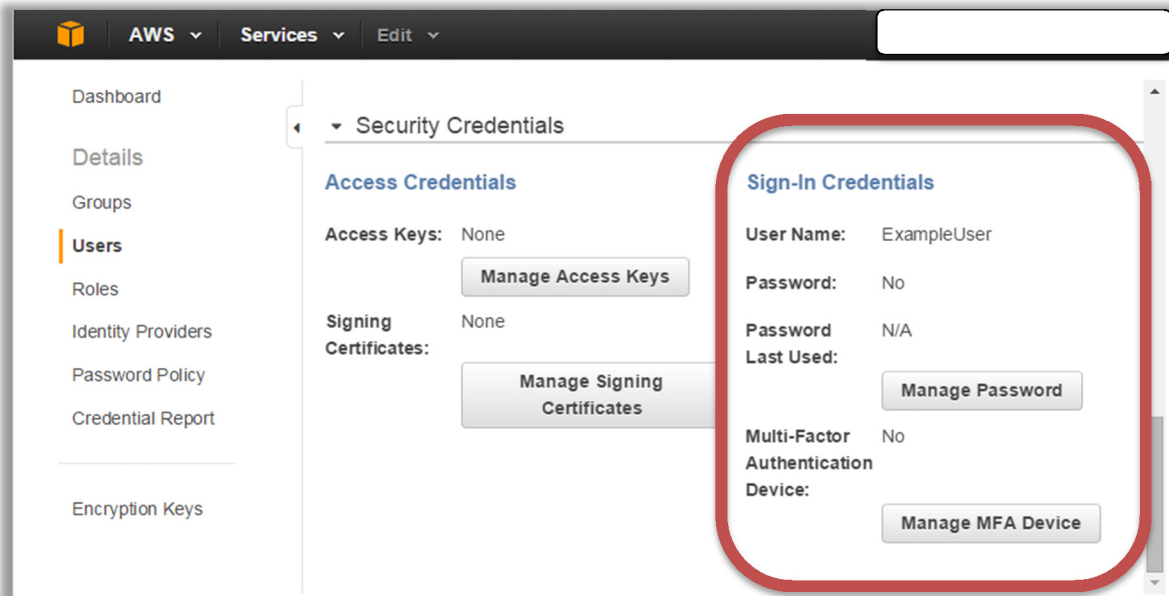
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Now scroll down to **Permissions** to see the individual User and Group Policies that will be applied to this account. Note that this user only has the Power\_Users group policy (that you just created) applied to the account.



Scroll down to **Security Credentials**. This is where you can assign or change a User's Console Password and Multi-Factor Authentication device.



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And also Create, Rotate, or Revoke a user's API Access Keys (for using the AWS Command Line tools or other direct access to the AWS APIs through custom or 3<sup>rd</sup> party applications).



## IAM Roles for EC2

Applications or Command Line Tools running on Amazon Elastic Compute Cloud (Amazon EC2) instances that make requests to Amazon Web Services (AWS) must sign all AWS API requests with AWS access keys. AWS Identity and Access Management (IAM) Roles for EC2 instances, is a feature that makes it easier for your applications and command line tools to securely access AWS service APIs from EC2 instances. An IAM role with a set of permissions can be created and attached to an EC2 instance on launch. AWS access keys with the specified permissions will then be automatically made available on EC2 instances that have been launched with an IAM role. IAM roles for EC2 instances manages the muck of securely distributing and rotating your AWS access keys out to your EC2 instances so that you don't have to.

Using IAM roles for instances, you can securely distribute AWS access keys to instances and define permissions that applications on those instances use when accessing other services in AWS. Here are some things you should know about using IAM roles for instances:

- AWS access keys for signing requests to other services in AWS are automatically made available on running instances.
- AWS access keys on an instance are rotated automatically multiple times a day. New access keys will be made available at least five minutes prior to the expiration of the old access keys.
- You can assign granular service permissions for applications running on an instance that make requests to other services in AWS.
- You can include an IAM role when you launch On-Demand, Spot, or Reserved Instances.
- IAM roles can be used with all Windows and Linux AMIs.

### Warning

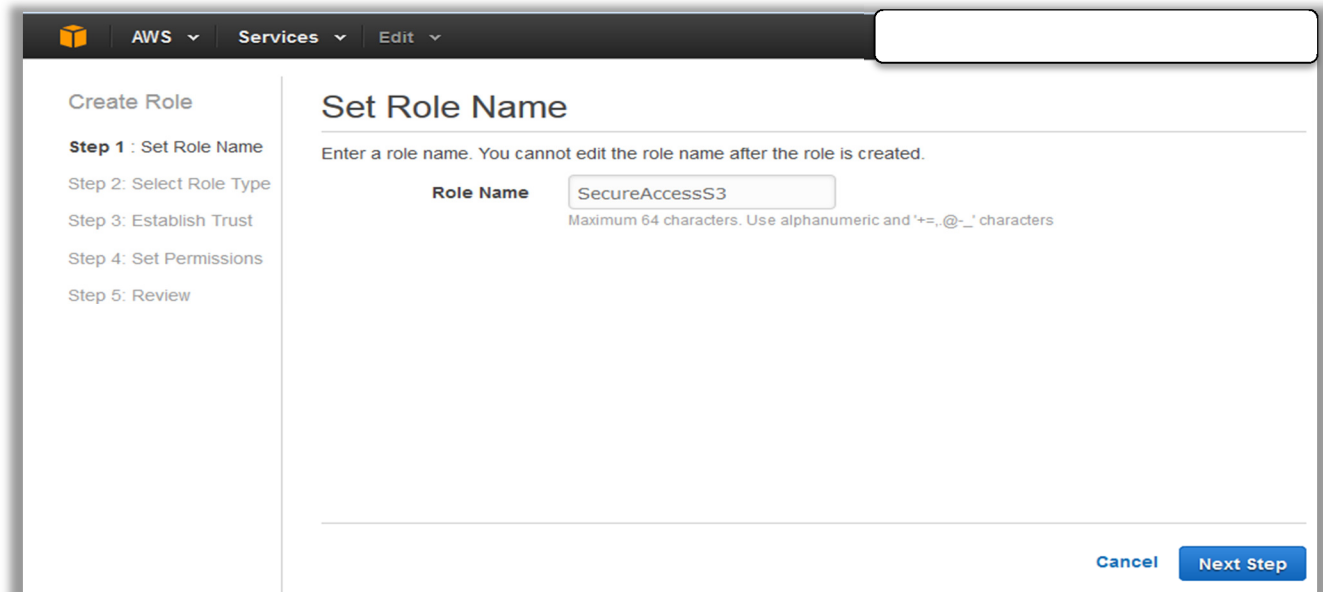
If you are using services that use instance metadata service (IMDS) with IAM roles, you should ensure that you do not expose your credentials when the services make HTTP calls on your behalf. You should either include logic to ensure that these services cannot leak information from IMDS, or you should have the appropriate firewall rules in place so that the services cannot access IMDS. Types of services that could expose your credentials include:

- HTTP proxies
- HTML/CSS validator services
- XML processors that support XML inclusion

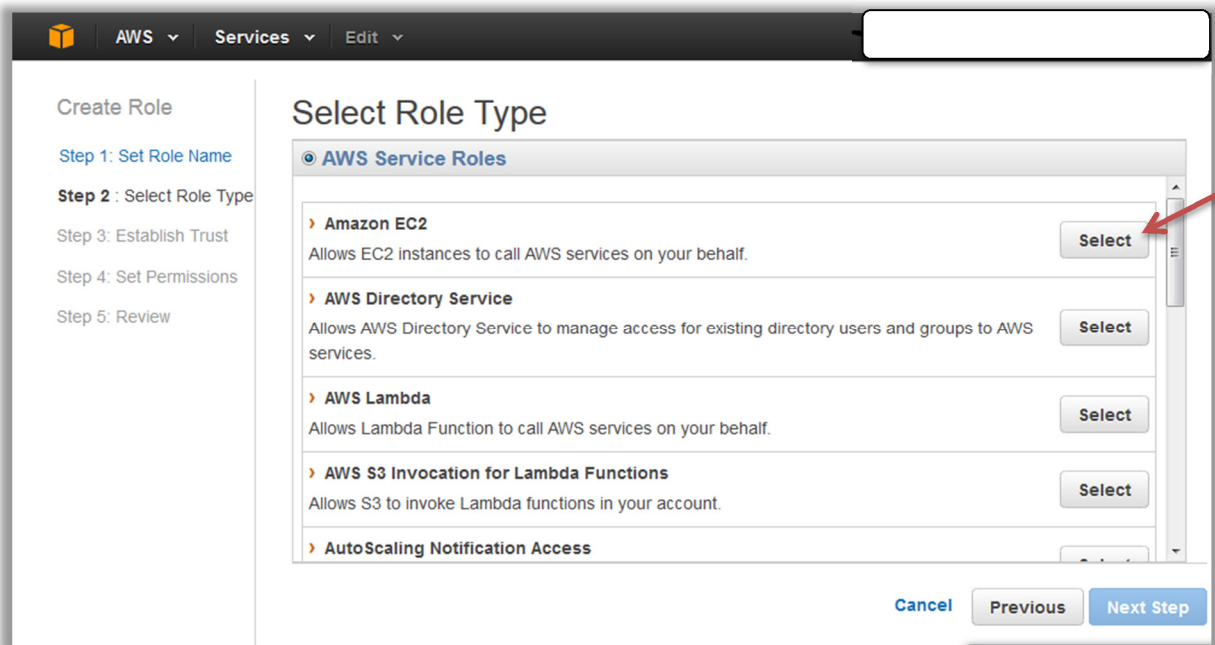
To create an IAM Role for EC2, click on the **Roles** link on the left-hand menu and click **Create New Role**:



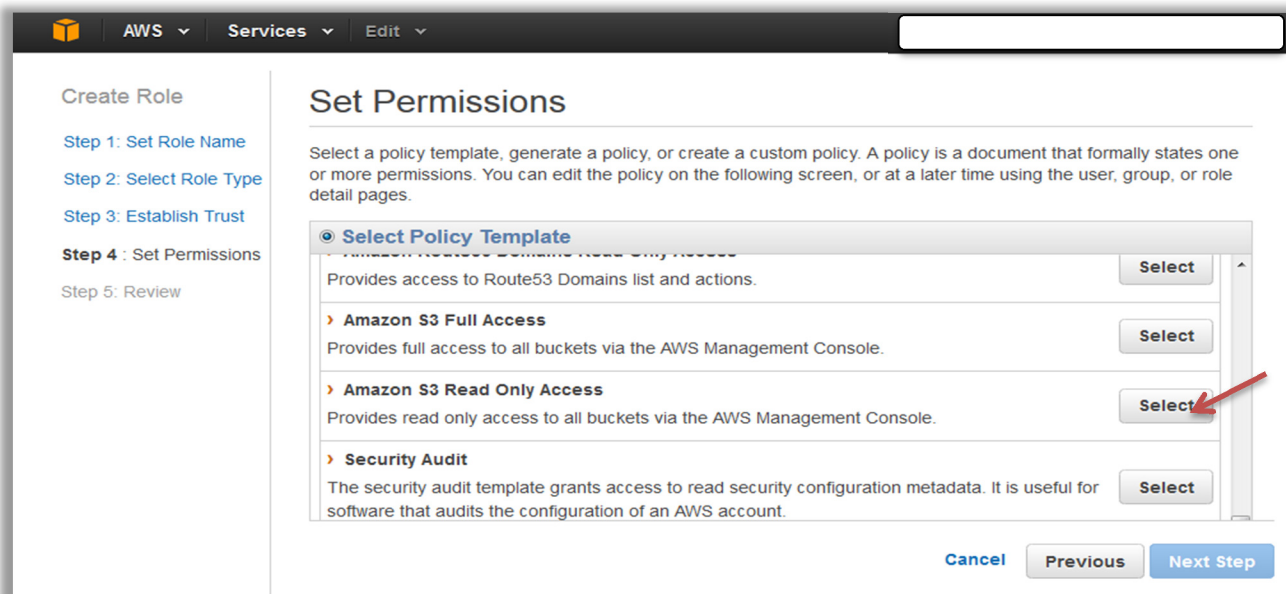
Create a new role called **SecureAccessS3** and click **Next Step**:



IAM supports several different types of Roles – select the **Amazon EC2** Service Role for this example, but IAM roles can be used to grant access to AWS Services, other AWS Accounts, and 3<sup>rd</sup> Party Identity Providers.



We now need to set permissions for this new role. Scroll down to find the **Amazon S3 Full Access** template and click **Select**.



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You now have the opportunity to edit the policy template. Following the principle of least privilege, we would recommend that you further restrict S3 access to specific S3 buckets or resources. However for the purposes of this lab, click **Next Step** to accept the default policy.

The screenshot shows the AWS IAM 'Set Permissions' console. On the left, a sidebar titled 'Create Role' contains five steps: 'Step 1: Set Role Name', 'Step 2: Select Role Type', 'Step 3: Establish Trust', 'Step 4: Set Permissions' (which is the current step and is bolded), and 'Step 5: Review'. The main content area is titled 'Set Permissions' and includes a sub-header 'You can customize permissions by editing the following policy document. For more information about the access policy language, see [Overview of Policies](#) in Using IAM. To test the effects of your policies before committing them into production, you can use the [IAM Policy Simulator](#).' Below this, there is a 'Policy Name' field containing 'AmazonS3FullAccess-SecureAccessS3-201501021943'. Underneath is a 'Policy Document' text area containing a JSON policy template: 

```
{
  "Version": "2012-10-17",
  "Statement": [
    {
      "Effect": "Allow",
      "Action": "s3:*",
      "Resource": "*"
    }
  ]
}
```

 At the bottom right of the console, there are three buttons: 'Cancel', 'Previous', and 'Next Step' (which is highlighted in blue).

Finally, click the **Create Role** button to create this role

The screenshot shows the 'Create Role' wizard in the AWS IAM console, specifically the 'Review' step. On the left, a sidebar lists the steps: Step 1: Set Role Name, Step 2: Select Role Type, Step 3: Establish Trust, Step 4: Set Permissions, and Step 5: Review. The main area displays the role details for 'SecureAccessS3'. The details include the Role Name, Role ARN, Trusted Entities, and Permissions. At the bottom right, there are three buttons: 'Cancel', 'Previous', and 'Create Role'.

Field	Value	Action
Role Name	SecureAccessS3	<a href="#">Edit Role Name</a>
Role ARN	arn:aws:iam::013987363072:role/SecureAccessS3	
Trusted Entities	The identity provider ec2.amazonaws.com	
Permissions	Amazon S3 Full Access	<a href="#">Edit Permissions</a>

You can now use the newly created IAM Role when you launch an EC2 instance. For example, in the EC2 Console, you can select the role as part of launch process. Once the instance is launched, applications and tools that access AWS services will automatically pick up temporary credentials made available to the instance by the infrastructure.

The screenshot shows the 'Configure Instance Details' step in the AWS EC2 console. It includes a progress bar at the top with steps 1 through 7. The main content area contains several configuration options: Number of instances (1), Purchasing option (Request Spot Instances), Network (vpc-19cada7b), Subnet (No preference), Auto-assign Public IP (Use subnet setting), IAM role (SecureAccessS3), and Shutdown behavior (Stop). At the bottom, there are four buttons: 'Cancel', 'Previous', 'Review and Launch', and 'Next: Add Storage'.

Field	Value	Action
Number of instances	1	
Purchasing option	<input type="checkbox"/> Request Spot Instances	
Network	vpc-19cada7b (172.31.0.0/16) (default)	<a href="#">Create new VPC</a>
Subnet	No preference (default subnet in any Availability Zone)	<a href="#">Create new subnet</a>
Auto-assign Public IP	Use subnet setting (Enable)	
IAM role	SecureAccessS3	
Shutdown behavior	Stop	



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Congratulations! You have created your first IAM user, group, and role!

To learn more about IAM Roles for EC2 instances, please visit [Working with Roles](#) in the Using IAM guide and [Using IAM roles with Amazon EC2 Instances](#) in the Amazon EC2 User Guide.